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## TAO HEUNG HOLDINGS LIMITED

稻香控股有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 573)**

### POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 25 MAY 2017

The Board is pleased to announce the poll results in respect of the resolutions proposed at the AGM held on 25 May 2017.

The board of directors (the “Board”) of Tao Heung Holdings Limited (the “Company”) is pleased to announce the poll results in respect of the resolutions proposed at the annual general meeting (the “AGM”) of the Company held on 25 May 2017 as follows:

Resolutions		No. of Votes (%)	
		For	Against
1	To receive and adopt the audited consolidated financial statements and the reports of the directors (the “Director(s)”) and auditors (the “Auditors”) of the Company for the year ended 31 December 2016	673,190,197 99.9808%	129,000 0.0192%
2	(A) To approve and declare the payment of a special dividend of HK4.00 cents per share for the year ended 31 December 2016	673,319,197 100.0000%	0 0.0000%
	(B) To approve and declare the payment of a final dividend of HK6.00 cents per share for the year ended 31 December 2016	673,318,697 99.9999%	500 0.0001%
3	(A) To re-elect Mr. Chung Wai Ping as Director	673,062,197 99.9618%	257,000 0.0382%
	(B) To re-elect Mr. Wong Ka Wing as Director	673,062,197 99.9618%	257,000 0.0382%
	(C) To re-elect Mr. Ho Yuen Wah as Director	673,062,197 99.9618%	257,000 0.0382%
	(D) To authorize the board of Directors to fix the Directors’ remuneration	673,093,196 99.9808%	129,000 0.0192%

\* For identification purpose only

Resolutions		No. of Votes (%)	
		For	Against
4	To re-appoint Ernst and Young as Auditors and to authorize the board of Directors to fix their remuneration	673,189,097 99.9807%	130,100 0.0193%
5	(A) To grant an unconditional mandate to Director to allot shares	659,212,300 97.9079%	14,085,900 2.0921%
	(B) To grant an unconditional mandate to the Directors to purchase the Company's own shares	673,098,197 99.9802%	133,000 0.0198%
	(C) To extend the share issue mandate granted to the Directors	659,003,297 97.8738%	14,315,900 2.1262%
	(D) To adopt new share option scheme	659,033,097 97.8842%	14,245,100 2.1158%

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were passed as ordinary resolutions at the AGM.

As at the date of the AGM, the number of issued shares of the Company was 1,016,611,000 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolutions. There were no restrictions on any shareholders to cast votes on any of the resolutions proposed at the AGM, and there was no share entitling the holders to attend and vote only against the resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's share registrar in Hong Kong, acted as scrutineer for poll at the AGM.

By order of the Board  
**Tao Heung Holdings Limited**  
**Chung Wai Ping**  
*Chairman*

Hong Kong, 25 May 2017

As at the date of this announcement, the Directors of the Company are:

Mr. Chung Wai Ping	:	<i>Executive Director and Chairman</i>
Mr. Wong Ka Wing	:	<i>Executive Director</i>
Mr. Leung Yiu Chun	:	<i>Executive Director and Chief Executive Officer</i>
Mr. Ho Yuen Wah	:	<i>Executive Director</i>
Mr. Fong Siu Kwong	:	<i>Non-Executive Director</i>
Mr. Chan Yue Kwong, Michael	:	<i>Non-Executive Director</i>
Professor Chan Chi Fai, Andrew	:	<i>Independent Non-Executive Director</i>
Mr. Mak Hing Keung, Thomas	:	<i>Independent Non-Executive Director</i>
Mr. Ng Yat Cheung	:	<i>Independent Non-Executive Director</i>